



May 14, 2013

President David L. Chicoine
Administration Building 222
South Dakota State University
Brookings, SD 57006

Dear President Chicoine:

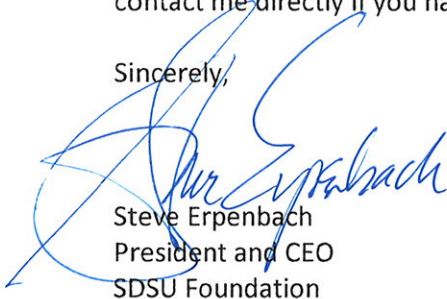
The South Dakota State University Foundation has secured sufficient financial commitments from private sources to guarantee \$7,082,000 for the Architecture, Math and Engineering building.

The university can rely on this written confirmation of available private resources to move forward with construction of this project.

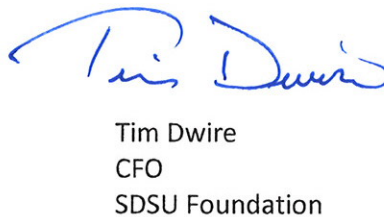
This letter replaces the December 5, 2011 letter committing \$6,800,000.

The SDSU Foundation appreciates the opportunity to partner with the university on this project. Please contact me directly if you have any questions.

Sincerely,



Steve Erpenbach
President and CEO
SDSU Foundation



Tim Dwire
CFO
SDSU Foundation

cc: Wes Tschetter, Vice President of Finance
Dean Kattelmann, Assistant VP for Facility & Services