

Self Liquidating Projects

As of June 30, 2014

Institution	Series	Retirement Date	Original Bond Issue	Principal Outstanding	Interest Outstanding *	Total Amount Outstanding
BLACK HILLS STATE UNIVERSITY						
Student Union and Thomas Hall	Series 2004A	4/1/2026	\$3,460,000	\$2,305,000	\$806,963	\$3,111,963
Parking Lot Improvement	Series 2006	4/1/2026	\$1,270,000	\$905,000	\$245,784	\$1,150,784
Student Union Expansion	Series 2007	10/1/2028	\$8,150,000	\$6,660,000	\$2,124,494	\$8,784,494
New Residence Hall and Refinance Series 2004	Series 2014A	4/1/2039	<u>\$10,220,000</u> \$23,100,000	<u>\$10,220,000</u> \$20,090,000	<u>\$6,152,750</u> \$9,329,991	<u>\$16,372,750</u> \$29,419,991
DAKOTA STATE UNIVERSITY						
Higbie, Trojan Center, Emry & Richardson Refinance	Series 2004A	4/1/2025	\$3,260,000	\$2,120,000	\$683,458	\$2,803,458
Existing Residence Hall Renovations	Series 2007	10/1/2028	\$390,000	\$315,000	\$100,395	\$415,395
Residence Hall Renovations	Series 2008A	4/1/2028	<u>\$4,770,000</u> \$8,420,000	<u>\$3,695,000</u> \$6,130,000	<u>\$1,163,030</u> \$1,946,883	<u>\$4,858,030</u> \$8,076,883
NORTHERN STATE UNIVERSITY						
Steele Hall Renovation, Refinance Student Center Renovation	Series 2004A	4/1/2029	\$6,245,000	\$4,620,000	\$2,020,573	\$6,640,573
Kramer Hall Renovation	Series 2008B	4/1/2028	\$1,095,000	\$890,000	\$333,515	\$1,223,515
Kramer Hall Renovation	Series 2009	4/1/2034	\$1,440,000	\$1,230,000	\$869,519	\$2,099,519
Student Union Renovation and Expansion	Series 2011	4/1/2036	<u>\$5,780,000</u> \$14,560,000	<u>\$5,490,000</u> \$12,230,000	<u>\$3,317,288</u> \$6,540,894	<u>\$8,807,288</u> \$18,770,894
SOUTH DAKOTA SCHOOL OF MINES & TECHNOLOGY						
Peterson Hall	Series 2003	4/1/2033	\$7,730,000	\$6,215,000	\$3,737,628	\$9,952,628
Surbeck Center Renovation	Series 2008B	4/1/2028	\$4,135,000	\$3,360,000	\$1,256,255	\$4,616,255
Surbeck Center Renov. and Connolly & Palmerton Halls Renovation	Series 2009	4/1/2034	\$10,140,000	\$9,360,000	\$6,609,019	\$15,969,019
Wellness Center	Series 2014A	4/1/2039	<u>\$6,820,000</u> \$28,825,000	<u>\$6,820,000</u> \$25,755,000	<u>\$4,817,400</u> \$16,420,301	<u>\$11,637,400</u> \$42,175,301
SOUTH DAKOTA STATE UNIVERSITY						
Existing Residence Hall Renovations	Series 2005A	4/1/2030	\$3,025,000	\$2,320,000	\$1,061,888	\$3,381,888
Residence Hall, Food Service, Wellness Center	Series 2006	4/1/2026	\$7,745,000	\$5,525,000	\$1,505,476	\$7,030,476
New Residence Hall; Mathews Renov.; Dining Addition; Parking	Series 2009	4/1/2034	\$34,270,000	\$29,425,000	\$20,754,525	\$50,179,525
New Residence Hal, Student Union Addition, Parking	Series 2011	4/1/2036	\$57,700,000	\$56,195,000	\$33,922,094	\$90,117,094
Remodel Brown Hall and Refinance Series 2004	Series 2014A	4/1/2025	<u>\$22,865,000</u> \$125,605,000	<u>\$22,865,000</u> \$116,330,000	<u>\$7,155,450</u> \$64,399,432	<u>\$30,020,450</u> \$180,729,432
UNIVERSITY OF SOUTH DAKOTA						
Coyote Student Center/Facilities	Series 2005A	4/1/2030	\$11,785,000	\$10,165,000	\$4,659,863	\$14,824,863
Wellness Center & Coyote Village	Series 2009	4/1/2039	\$44,475,000	\$40,660,000	\$34,743,544	\$75,403,544
Refinance of Series 2003	Series 2013A	4/1/2028	<u>\$11,990,000</u> \$68,250,000	<u>\$11,415,000</u> \$62,240,000	<u>\$3,486,600</u> \$42,890,006	<u>\$14,901,600</u> \$105,130,006
GRAND TOTAL			\$268,760,000	\$242,775,000	\$141,527,507	\$384,302,507

Source: University data

* The Interest Outstanding assumes the bonds will be held to maturity and not refinanced.