

2008-2009 Verification Form

South Dakota Public Higher Education

Black Hills State University ♦ Dakota State University ♦ Northern State University
South Dakota School of Mines & Technology ♦ South Dakota State University ♦ The University of South Dakota

Why is verification important?

The U.S. Department of Education chose your application for review in a process called "Verification". In this process, information from your Free Application for Federal Student Aid (FAFSA) will be compared to this form and tax information. Federal regulations require that we obtain this information before awarding Federal aid. If there are differences between your application information and your financial documents, corrections may need to be made. We will make the needed corrections electronically based on the results of this verification.

What you should do.

1. Submit this form and a copy of your (and your spouse's or parents') signed 2007 Federal tax return.
2. Complete and sign this verification form. (At least one parent must sign the form if you are a dependent student.)
3. Send all paperwork to:

Enrollment Service Center (ESC)

SDU 317 ♦ 414 East Clark St
Vermillion, SD 57069-2390

FAX (605) 677-6828 ♦ Phone (605) 677-6948 or (800) 404-1547

Instructions

- **MAKE SURE FORM IS COMPLETED IN FULL OR IT WILL DELAY THE FINANCIAL AID PROCESS.**
- **PLEASE USE BLACK INK. BE SURE ALL DOCUMENTS ARE SIGNED.**
- **DEPENDENT STUDENTS (required to include parent information on the FAFSA)** must complete ALL SECTIONS of this form.
- **INDEPENDENT STUDENTS** must complete all sections EXCEPT Section 4 and the parent information in Sections 5, 6, and 7.

1. Student Information:

_____	_____	_____	_____
Last Name	First Name	M.I.	Social Security Number
			()
_____			_____
Address (include Apt. No.)			Phone Number (include area code)
_____	_____	_____	_____
City	State	ZIP	E-mail

2. Family Information:

◆ **Independent Students:** List the people that you (and your spouse) will support between July 1, 2008 and June 30, 2009. **Include yourself and, if applicable, your spouse, your children if you provide more than one half of their support,** and other people if they live with you and receive more than half of their support from you and will continue to do so between July 1, 2008 and June 30, 2009.

◆ **Dependent Students:** List the people your parent(s) will support between July 1, 2008 and June 30, 2009. **Include yourself, your parent(s), and your parents' dependent children (if your parent(s) provide more than half of their support).** Include other people as part of the family if your parent(s) provide more than half of their support and will continue to support them between July 1, 2008 and June 30, 2009.

If any family member listed below will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be in a degree or certificate program, include the name of their college/postsecondary school. Always list yourself (the student) first. If you need more space, attach a separate page.

Name	Age	Relationship	College/Postsecondary School attending in 2008/2009
		STUDENT/SELF	

3. Student's (and Spouse's) income information:

Place a check mark before the appropriate statement.

_____ Attached is a copy of my (and my spouse's) **signed** 2007 Federal Tax Return.

_____ I did not file and was not required to file a 2007 Federal Tax Return. I have listed the amounts from box 1 of my W-2's. (If you did not receive a W-2 for all or any part of your income for 2007, list the source and amount here as well.)

Non-Fileers are required to complete the following; if no work income was earned – enter a \$0.

STUDENT/SPOUSE: Source of income	Amount

COMPLETE AND SIGN THE BACK OF THIS FORM

4. Parents' income information:

Place a check mark before the appropriate statement.

Attached is a copy of my parents' **signed** 2007 Federal Tax Return.

If your parents did not file and are not required to file a 2007 Federal Tax Return, please list the amounts from box 1 of their W-2's. If they did not receive a W-2 for all or any part of their income for 2007, list the source and amount here as well. If married, split out the appropriate amounts for your father and mother (this includes step-parents).

Non-Fileers are required to complete the following; if no work income was earned – enter a \$0.

PARENT(S): Source of income	Amount

5. Worksheet A: Enter and add together all of the following for you (and your spouse) on the left and your parent(s) on the right. Please put in \$0 if the answer is \$0 or the question does not apply. Report 2007 annual amounts.

STUDENT/SPOUSE		PARENT(S)
\$	Earned income credit from IRS Form 1040–line 66a; 1040A–line 40a; or 1040EZ–line 8a.	\$
	Additional child tax credit from IRS Form 1040–line 68 or 1040A–line 41	
	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	
	Social Security benefits received, for all household members as reported in section 2 on the reverse side of this form that were not taxed (such as SSI). Report benefits paid to parent(s) in the Parents column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	
	TOTAL(S)	

6. Worksheet B: Enter and add together all of the following for you (and your spouse) on the left and your parent(s) on the right. Please put in \$0 if the answer is \$0 or the question does not apply. Report 2007 annual amounts.

STUDENT /SPOUSE		PARENT(S)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Box 12a through 12d, codes D, E, F, G, H, and S	\$
	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 28 + 32 or 1040A—line 17	
	Total Child support received in 2007 for all children. Don't include foster care or adoption payments.	
	Tax exempt interest income from IRS Form 1040–line 8b or 1040A–line 8b	
	Foreign income exclusion from IRS Form 2555–line 45 or 2555EZ–line 18	
	Untaxed portions of IRA distributions from IRS Form 1040–lines (15a minus 15b) or 1040A–lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
	Untaxed portions of pensions from IRS Form 1040–lines (16a minus 16b) or 1040A–lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	
	Credit for federal tax on special fuels from IRS Form 4136–line 18 – non-farmers only	
	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	
	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	
	Other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	
	Money received , or paid on your behalf (e.g. bills), not reported elsewhere on this form	XXXXXXXXXX
	TOTAL(S)	

7. Worksheet C: Enter and add together all of the following for you (and your spouse) on the left and your parent(s) on the right. Please put in \$0 if the answer is \$0 or the question does not apply. Report 2007 annual amounts.

STUDENT/SPOUSE		PARENT(S)
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040–line 49 or 1040A–line 31	\$
	Total child support paid in 2007 because of divorce or separation or as a result of a legal requirement. Do not include support for children included in your (or your parents') household, as reported in section 2 on the reverse side of this form.	
	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. NAME OF COLLEGE EARNED AT: _____	
	Student grant and scholarship aid reported as income on your (or your parents') federal tax return. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), grant or scholarship portions of fellowships and assistantships. This only applies if a federal tax return was filed.	
	TOTAL(S)	

8. Certification of signatures: SENDING WITHOUT SIGNATURES WILL DELAY FINANCIAL AID PROCESS.

By signing this worksheet, I (we) certify that all information reported on this form to qualify for Federal aid is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student

Date

Parent (if dependent)

Date